

ARTEMIS GLOBAL LIFE SCIENCES LIMITED

(Formerly - PTL PROJECTS LIMITED)

Regd Office : 414/1, 4th Floor, DDA Commercial Complex, District Centre, Janakpuri, New Delhi - 110058

CTN- L85191DL2011PLC216530

GIN : U85191DL2011PLC216530

Annexure - 6A
81.

ANNEXURE 6A AUDITED FINANCIALS OF ARTEMIS GLOBAL LIFE SCIENCES LIMITED

RE: PROPOSED COMPOSITE SCHEME OF AMALGAMATION BETWEEN ARTEMIS GLOBAL LIFE SCIENCES LIMITED ("AGLSL" OR "COMPANY"), ARTEMIS HEALTH SCIENCES LIMITED ("AHSL"), ATHENA EDUSPARK LIMITED ("AEL") AND ARTEMIS MEDICARE SERVICES LIMITED ("AMSL") AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS – APPLICATION UNDER REGULATION 37 OF SEBI (LISTING OBLIGATIONS & DISCLOSURE REQUIREMENTS) REGULATIONS 2015

In terms of Para (i)(A)(2)(f) of Annexure I to SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 (as amended)

The financial details and capital evolution for the previous 3 years as per the audited statement of Accounts of Artemis Global Life Sciences Limited ("AGLSL" or the "Company"), a company involved in the Composite Scheme of Amalgamation between the Company, Artemis Health Sciences Limited, Athena Eduspark Limited and Artemis Medicare Services Limited and their respective shareholders and creditors.

Name of the Company: Artemis Global Life Sciences Limited

(Rs. In Lakh)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2017-18	2016-17	2015-16
Equity Paid up Capital	1323.77	1323.77	10.00
Reserves and surplus	14516.54	14544.90	2.25
Carry forward losses	0	0	0
Net Worth	1382.42	1410.78	12.25
Miscellaneous Expenditure	0	0	0
Secured Loans	0	0	0
Unsecured Loans	0	0	0
Fixed Assets	177.36	192.11	0
Income from Operations	40.80	40.80	0
Total Income	40.80	40.80	35.75
Total Expenditure	78.61	19.68	21.43
Profit before Tax	(37.81)	21.12	14.32
Profit after Tax	(28.36)	14.81	7.29
Cash profit/(Loss)	(28.36)	14.81	7.29
EPS	(0.05)	0.02	1.46
Book value	2	2	2



Capital Evolution

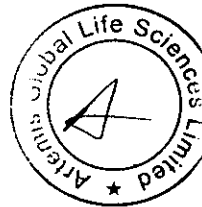
Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
April 1, 2011	100,000	10	Subscribers to the MOA	100,000	Not listed, Since Company was not listed on any stock exchange at that time
Split	5,00,000	2	Face Value Split from Rs. 10 to Rs. 2 per share	5,00,000	Not listed, Since Company was not listed on any stock exchange at that time
Cancellation	5,00,000	2	pursuant to Scheme of Arrangement with PTL Enterprises Limited	5,00,000	Not listed, Since Company was not listed on any stock exchange at that time
March 30, 2017	6,61,88,500	2	Allotment as consideration pursuant to terms of the Scheme of Arrangement with PTL Enterprises Limited	6,61,88,500	Listed on BSE and NSE pursuant to Scheme of Arrangement with PTL Enterprises Limited

For Artemis Global Life Sciences Limited

Anuj Sood

Anuj Sood
 Company Secretary (A35276)
 D-6/10, 3rd Floor, Rana Pratap Bagh
 New Delhi-110007

19/5/2018

Gurugram

**ANNEXURE 6B
AUDITED FINANCIALS OF ARTEMIS HEALTH SCIENCES LIMITED**

RE: PROPOSED COMPOSITE SCHEME OF AMALGAMATION BETWEEN ARTEMIS GLOBAL LIFE SCIENCES LIMITED ("AGLSL"), ARTEMIS HEALTH SCIENCES LIMITED ("AHSL" OR "COMPANY"), ATHENA EDUSPARK LIMITED ("AEL") AND ARTEMIS MEDICARE SERVICES LIMITED ("AMSL") AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS – APPLICATION UNDER REGULATION 37 OF SEBI (LISTING OBLIGATIONS & DISCLOSURE REQUIREMENTS) REGULATIONS 2015

In terms of Para (1)(A)(2)(f) of Annexure I to SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 (as amended)

The financial details and capital evolution for the previous 3 years as per the audited statement of Accounts of Artemis Health Sciences Limited ("AHSL" or the "Company"), a company involved in the Composite Scheme of Amalgamation between the Company, Artemis Global Life Sciences Limited, Athena Eduspark Limited and Artemis Medicare Services Limited and their respective shareholders and creditors.

Name of the Company: **Artemis Health Sciences Limited**

(Rs. in Crores)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2017-18	2016-17	2015-16
Equity Paid up Capital	24.50	24.50	24.50
Securities Premium Reserve	110.95	110.95	110.95
Revaluation Reserve	0.00	0.00	0.00
Carry forward Profit/(Losses)	(2.03)	(1.82)	(1.58)
Net Worth	133.42	133.64	133.87
Miscellaneous Expenditure	0.00	0.00	0.00
Secured Loans	0.00	0.00	0.00
Unsecured Loans	0.00	0.00	0.00
Fixed Assets	0.00	0.19	0.38
Income from Operations	0.04	0.00	0.00
Total Income	0.08	0.04	0.01
Total Expenditure	0.30	0.27	0.27
Profit before Tax	(0.22)	(0.23)	(0.26)
Profit after Tax	(0.22)	(0.23)	(0.26)
Cash profit	(0.03)	(0.05)	(0.08)
EPS	(0.09)	(0.09)	(0.11)
Book Value	54.46	54.55	54.64



Artemis Health Sciences Limited

Registered Office: Plot No. 14, Sector-20, Dwarka, New Delhi - 110075 | Corporate Office: Artemis Hospital, Sector 51, Gurugram 122001, Haryana, India

CIN: U33111DL2005PLC144156 | SERVICETAX: AAFC9606GSD001 | TAN: RTKA05731F | PAN: AAFC9606G

Capital Evolution
Equity Shares

24.

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
22.02.2006	10000	10	Subscriber to the Memorandum	10000	Not listed, Since Company is not listed on any stock exchange
26.03.2007	10000000	60	Preferential Issue	10010000	Not listed, Since Company is not listed on any stock exchange
26.03.2007	750000	10	Sweat equity Shares	10760000	Not listed, Since Company is not listed on any stock exchange
26.03.2007	750000	10	Sweat equity Shares	11510000	Not listed, Since Company is not listed on any stock exchange
23.07.2008	5000000	60	Preferential Issue	16510000	Not listed, Since Company is not listed on any stock exchange
12.01.2016	7989993	45	Right Issue of Shares	24499993	Not listed, Since Company is not listed on any stock exchange

Preference Shares

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
18.08.2009	28800	100	Issue of 11% NCR Preference Shares	16538800	Not listed, Since Company is not listed on any stock exchange
28.03.2015	10000	100	Issue of 11% NCR Preference Shares	16548800	Not listed, Since Company is not listed on any stock exchange

For Artemis Health Sciences Limited

For Artemis Global Life Sciences Limited

For Artemis Health Sciences Limited

Anuj Sood

Authorised Signatory

Manager

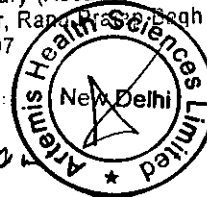
19/05/2018

Gurugram

Anuj Sood

Company Secretary (A35276)
D-6/10, 3rd Floor, Randeep Singh
New Delhi-110007

19/5/18
Gurugram



Certified True Copy



ANNEXURE 6C
AUDITED FINANCIALS OF ATHENA EDUSPARK LIMITED

RE: PROPOSED COMPOSITE SCHEME OF AMALGAMATION BETWEEN ARTEMIS GLOBAL LIFE SCIENCES LIMITED ("AGLSL"), ARTEMIS HEALTH SCIENCES LIMITED ("AHSL"), ATHENA EDUSPARK LIMITED ("AEL" OR "COMPANY") AND ARTEMIS MEDICARE SERVICES LIMITED ("AMSL") AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS – APPLICATION UNDER REGULATION 37 OF SEBI (LISTING OBLIGATIONS & DISCLOSURE REQUIREMENTS) REGULATIONS 2015

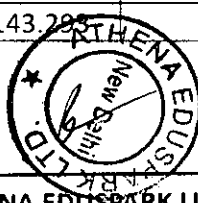
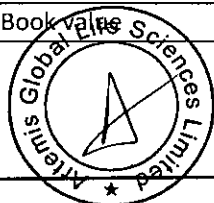
In terms of Para (1)(A)(2)(f) of Annexure I to SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 (as amended)

The financial details and capital evolution for the previous 3 years as per the audited statement of Accounts of Athena Eduspark Limited ("AEL" or the "Company"), a company involved in the Composite Scheme of Amalgamation between the Company, Artemis Global Life Sciences Limited, Artemis Health Sciences Limited and Artemis Medicare Services Limited and their respective shareholders and creditors.

Name of the Company: **Athena Eduspark Limited**

(Rs. in Crores)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2017-18	2016-17	2015-16
Equity Paid up Capital	5.00	5.00	5.00
Securities Premium Reserve	-	-	-
Revaluation Reserve	-	-	-
Carry forward Profit/(Losses)	66.65	64.52	51.47
Net Worth	71.65	69.52	56.47
Miscellaneous Expenditure	-	-	-
Secured Loans	-	-	-
Unsecured Loans	-	-	-
Fixed Assets	-	-	-
Income from Operations	1.57	430.94	354.68
Total Income	36.40	545.39	395.95
Total Expenditure	33.28	526.81	371.85
Profit before Tax	3.13	18.58	24.11
Profit after Tax	2.13	13.05	16.48
Cash profit	(2.99)	6.86	1.25
EPS	4.25	26.09	32.97
Book value	143.285	139.043	112.949



ATHENA EDUSPARK LIMITED

C/O Apollo House, Plot No 7, Institutional Area, Sector 32, Gurgaon 122001, Ph. No. 0124-2721000, Fax No. 2383020.

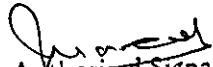
Reg. office: 414/1 4th Floor, DDA Commercial Complex, District Centre, New Delhi -110058

CIN: U80221DL2011PLC225198

Capital Evolution


Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
September 9, 2011	50000	10	Subscribers of the MOA	50000	No

For Athena Eduspark Limited
For Athena Eduspark Ltd.


Authorised Signatory



Certified True Copy
For Artemis Global Life Sciences Limited


Anuj Sood
Company Secretary (A35276)
D-6/10, 3rd Floor, Rana Pratap Bagh
New Delhi-110007

19/5/18
Gusugram

ANNEXURE 6D
AUDITED FINANCIALS OF ARTEMIS MEDICARE SERVICES LIMITED

RE: PROPOSED COMPOSITE SCHEME OF AMALGAMATION BETWEEN ARTEMIS GLOBAL LIFE SCIENCES LIMITED ("AGLSL"), ARTEMIS HEALTH SCIENCES LIMITED ("AHSL"), ATHENA EDUSPARK LIMITED ("AEL") AND ARTEMIS MEDICARE SERVICES LIMITED ("AMSL" OR "COMPANY") AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS – APPLICATION UNDER REGULATION 37 OF SEBI (LISTING OBLIGATIONS & DISCLOSURE REQUIREMENTS) REGULATIONS 2015

In terms of Para (1)(A)(2)(f) of Annexure I to SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 (as amended)

The financial details and capital evolution for the previous 3 years as per the audited statement of Accounts of Artemis Medicare Services Limited ("AMSL" or the "Company"), a company involved in the Composite Scheme of Amalgamation between the Company, Artemis Global Life Sciences Limited, Artemis Health Sciences Limited and Athena Eduspark Limited and their respective shareholders and creditors.

Name of the Company: **Artemis Medicare Services Limited**

(Rs. in Crores)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2017-18	2016-17	2015-16
Equity Paid up Capital	21.04	21.04	21.04
Securities Premium Reserve	111.33	111.33	111.33
Revaluation Reserve	78.46	78.46	78.46
Carry forward Profit/(Losses)	33.29	6.63	(20.29)
Net Worth (with RR)	244.11	217.45	190.53
Miscellaneous Expenditure	0.00	0.00	0.00
Secured Loans	72.18	74.25	67.74
Unsecured Loans	0.88	1.40	0.00
Fixed Assets	351.69	309.91	250.58
Income from Operations	503.35	459.00	401.79
Total Income	506.68	464.13	407.18
Total Expenditure	471.21	431.73	379.76
Profit before Tax	35.47	32.40	27.41
Profit after Tax	26.66	26.92	21.64
Cash profit	45.12	42.08	34.03
EPS	12.73	12.87	10.29
Book value	116.05	103.38	90.58

Certified True Copy



Artemis Hospital (A unit of Artemis Medicare Services Ltd.)

NABH & JCI Accredited | Sector 51, Gurugram - 122001, Haryana, India. Ph.: +91-124-6767 999 | Fax: +91-124-6767 701 | Emergency & Trauma: +91-124-6767 000

Registered Office: Plot No. 14, Sector 20, Dwarka, New Delhi - 110075 | Corporate Office: Artemis Hospital, Sector 51, Gurugram 122001, Haryana, India |

CIN: U85110DL2004PLC126414 | GST: 06AAFCAD130M1Z1(HR), 07AAFCAD130M1ZZ(DEL) | TAN: DELA16048E | PAN: AAFCAD130M | Email: info@artemishospitals.com

Capital Evolution

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
22.11.2004	10000	10	Subscriber to Memorandum	10000	Not listed because Company is not listed on any stock exchange
26.03.2007	12000000	50	Preferential Issue	12010000	Not listed because Company is not listed on any stock exchange
27.02.2008	6000000	50	Preferential Issue	18010000	Not listed because Company is not listed on any stock exchange
05.08.2011	3025000	140	Preferential Issue	21035000	Not listed because Company is not listed on any stock exchange

For Artemis Medicare Services Limited

For Artemis Medicare Services Limited


 Authorised Signatory
**Certified True Copy**

For Artemis Global Life Sciences Limited

Anuj Sood
 Anuj Sood
 Company Secretary (A35276)
 D-6/10, 3rd Floor, Rana Pratap Bagh
 New Delhi-110007

19/05/2018