

ARTEMIS GLOBAL LIFE SCIENCES LIMITED

(Formerly - PTL PROJECTS LIMITED)

Regd Office : 414/1, 4th Floor, DDA Commercial Complex, District Centre, Janakpuri, New Delhi - 110058

CIN: ~~U85191DL2011PLC216530~~

CIN- L85191DL2011PLC216530

ANNEXURE 8

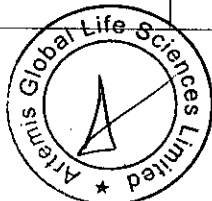
COMPLIANCE REPORT

RE: PROPOSED COMPOSITE SCHEME OF AMALGAMATION BETWEEN ARTEMIS GLOBAL LIFE SCIENCES LIMITED ("AGLSL" OR "COMPANY"), ARTEMIS HEALTH SCIENCES LIMITED ("AHSL"), ATHENA EDUSPARK LIMITED ("AEL") AND ARTEMIS MEDICARE SERVICES LIMITED ("AMSL") AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS- APPLICATION UNDER REGULATION 37 OF SEBI (LISTING OBLIGATIONS & DISCLOSURE REQUIREMENTS) REGULATIONS 2015

In terms of Para (1)(A)(2)(h) of Annexure I to SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 (as amended)

It is hereby certified that the draft composite scheme of amalgamation between the Company, Artemis Health Sciences Limited, Athena Eduspark Limited and Artemis Medicare Services Limited and their respective shareholders and creditors does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars	Status
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Yes Complied with The Compliance report indicating compliance with provisions of clauses 17 to 27 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is enclosed.
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Yes Complied with
Requirements of SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017			
Certified True Copy			



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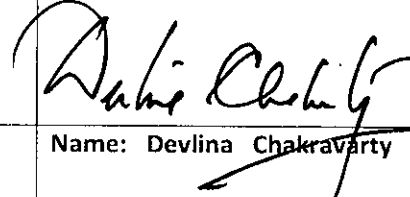
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(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Yes Complied with
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Yes Complied with
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Yes Complied with The Valuation report dated 04.05.2018 issued by M/s. Chitale & Co. is enclosed as Annexure
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Yes Complied with The Auditors Certificate from M/s. Anand Dua & Associates is enclosed as Annexure
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Not Applicable Please refer to Annexure for Certificate of Auditor for non-applicability of approval of public shareholders through e-voting

Certified that the transactions / accounting treatment provided in the draft composite scheme of amalgamation between the Company, Artemis Health Sciences Limited, Athena Eduspark Limited and Artemis Medicare Services Limited and their respective shareholders and creditors are in compliance with all the Accounting Standards applicable to a listed entity.

		
Name: Aastha Kalra Chief Financial Officer Artemis Global Life Sciences Limited	Name: Anuj Sood Company Secretary Artemis Global Life Sciences Limited	Name: Devlina Chakravarty Managing Director Artemis Global Life Sciences Limited

Certified True Copy
For Artemis Global Life Sciences Limited



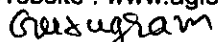
Anuj Sood

Company Secretary (A35276)

D-6/10, 3rd Floor, Rana Pratap Bazar

New Delhi, Corporate Off : SF 202, Peach Tree, C-Block, Sushant Lok-1, Gurgaon-122002

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19/05/2018

